

RX works

Cat owners who have not visited
the clinic to purchase a worming
treatment in >3 months

1 Clipboards

2 Task Panel
System Controller

3 Abbott, Doug & Dianne
(no patient)


4 Previews

Content Search
forums
support
knowledge Base
log Off

Task Panel

Evergreen Veterinary Hospital

Monday, 13 August 2007



Activities & Resources

- Activities & Resources
- Scripting & Batch Reports
- Tools and Utilities
- Excel Data Wizards

Resources

- Clients & Patients
- Reports
- Account Statements
- Reminders
- Recall List
- Options & Setup
- Clipboard
- Inventory Management
- Counter Sales
- Products & Services
- Prescriptions

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Document Name	Last Modified	Size (KB)
RxWorks Performance Pack Fee Builder 4 Demo	12/04/07	20289

Start Performance Pack



Tools Window Help

New First Prev Next Last List Find Add Edit Delete Print Reports Counter Stock Fees Apps Help

1 **Clipboards**

2 **Task Panel**
System Controller

3 **Abbott, Doug & Dianne**
(no patient)

4 **Previews**

5 **Reports & Documents**

Reports

- A** Till Reconciliation & Banking Lists
 - 1 Reconciliation
 - ➔ Balance the Till
 - ➔ Banking Audit
 - 2 Banking Deposit
 - ➔ Cash Listing
 - ➔ Cheque Listing
 - ➔ Credit Card Listing
 - ➔ EFTPOS Listing
 - ➔ Direct Debit Listing
 - ➔ Till Listing
 - ➔ All of the Above
 - 3 Incomplete Invoices
 - ➔ Incomplete Invoices
 - 4 Account Movement
 - ➔ Client Transaction Summary
 - ➔ Individual Transaction Summary
 - 5 Invoice Summary
 - ➔ Invoice Style
 - ➔ Detailed Style
- B** Accounts, Debtors & Tax Analysis
- C** Price Lists & Inventory Control
- D** Reminder Notices & Statistics
- E** Financial & Statistical Analysis
- F** Mail Merge, Labels & Target Marketing
- G** Query & Export Data
- H** Setup & Document Editing

Content Search
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log Off

Select G. Query and Export Data

Save New First Prev Next Last List Find Add Edit Delete Print Reports Counter Stock Fees Apps Help

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Click reports

Notifications

Links

- Content Search
- Forums
- Support
- Knowledge Base
- Log Off

Reports

Select Listing

Client Details

Selection Criteria

Client Patient Consult Financial

30 days

equal

Add

Restrictions			

Include deactivated items

0 results found. Execute

Output

client list - account details

Print Preview Setup

Export to Excel

Select Client details from drop down menu

Done SUP - System Controller at Evergreen Veterinary Hospital OVR

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- Reports
 - A Till Reconciliation & Banking Lists
 - B Accounts, Debtors & Tax Analysis
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Select Listing

Client Details

Selection Criteria

Client Patient Consult Financial

Species

Species	Add
Therapeutic Diet	
Training Status	
Vaccination 4 Life	
Vaccines	
Vaccines-BVD	
Vaccines-Eastern & Western Encephalitis	
Vaccines-Influenza	
Vaccines-Kennel Cough	
Vaccines-Myxomatosis	
Vaccines-Potomac	
Vaccines-Rabies	
Vaccines-Rhinopneumonitis	
Vaccines-Rotavirus	
Vaccines-Tetanus Toxoid	
Vaccines-Venezuelan Encephalitis	
Weight	
Worming Prevention	

() AND OR

Execute

Print Preview Setup

Select Patient

Select Species

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- Reports
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Select Listing

Client Details

Selection Criteria

Client Patient Consult Financial

Species

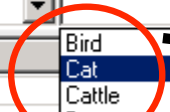
equal

- | Restrictions |
|--------------|
| Bird |
| Cat |
| Cattle |
| Dog |
| Equine |
| Large Animal |
| Rabbit |
| Sheep |
| Small Animal |

Add

() AND OR

Execute



Select Cat from drop down menu

Output

client list - account details

Print

Preview

Setup

Export to Excel

- ications
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Reports

- A **Till Reconciliation & Banking Lists**
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Select Listing

Client Details

Selection Criteria

Client Patient Consult Financial

Worming Prevention

Species	<input type="button" value="Add"/>
Therapeutic Diet	
Training Status	
Vaccination 4 Life	
Vaccines	<input type="button" value="X"/> <input type="button" value="X"/>
Vaccines-BVD	<input type="button" value="X"/> <input type="button" value="X"/>
Vaccines-Eastern & Western Encephalitis	
Vaccines-Influenza	<input type="button" value="()"/> <input type="button" value="AND"/> <input type="button" value="OR"/>
Vaccines-Kennel Cough	
Vaccines-Myxomatosis	
Vaccines-Potomac	
Vaccines-Rabies	
Vaccines-Rhinopneumonitis	
Vaccines-Rotavirus	
Vaccines-Tetanus Toxoid	
Vaccines-Venezuelan Encephalitis	
Weight	
Worming Prevention	<input type="button" value="Execute"/>

Select Patient

Select worming prevention

Works PIMS
Tools Window Help

Clipboards
Task Panel
Abbott, Doug & Dianne
Previews
Reports & Documents

Reports

Select Listing
Client Details

Selection Criteria
 Client Patient Consult Financial

Worming Prevention
greater than 13/06/07

Restriction:

June 2007						
Mon	Tue	Wed	Thu	Fri	Sat	Sun
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	1
2	3	4	5	6	7	8

Output
client list - acco Today: 13/08/07

Export to Excel

Print Preview Setup

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Select greater than option in drop down menu

Select correct date

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Select Listing
Client Details

Selection Criteria
 Client Patient Consult Financial

Worming Prevention
equal 13/06/07 Add

Restrictions			
Species equal Cat	AND		
Worming Prevention greater than 13...			

Include deactivated items **1 results found.** Execute

Output
client list - account details Print Preview Setup

Export to Excel

Click export